



Born to Win

Mahasagar
TRAVELS LTD.

Born to Win

Regd. Office : Jayshree Talkies Road, Kalwa Chowk, Junagadh - 362 001. (Gujarat) Phone : 0285 - 2650427 | Fax : 2623941 | E-mail : mahasagartravels@gmail.com

REF: MTL/BSE/L/2009-10

Date : 10.04.2012

By hand delivery

To
The Manager (DCS- CRD)
Bombay Stock Exchange Ltd.
P.J. Towers, Dalal Street,
MUMBAI-400 001.

Sub : Resubmission of Secretarial Audit report for the quarter ended on
31.12.2011
Scrip Code: 526795

Dear Sir,

With reference to caption subject we hereby resubmitted the Secretarial
Audit Report for the quarter ended on 31.12.2011.

Hope you find same in order and kindly acknowledge us.

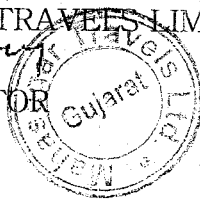
Thanking you,

Yours faithfully,

FOR MAHASAGAR TRAVELS LIMITED

Chandru M. Arora
MANAGING DIRECTOR

Encl: As above



Kishor Dudhatra

Company Secretaries

B.B.A., F.C.S.

SECRETARIAL AUDIT REPORT

(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

- | | |
|---|---|
| 1. For Quarter ended | : 31 st December 2011 |
| 2. ISIN | : INE007G01014 |
| 3. Face value | : Rs.10/-each |
| 4. Name of the company | : MAHASAGAR TRAVELS LIMITED |
| 5. Registered Office address | : Mahsagar House Jayshree Talkies Raod,
Kalwa Chowk, Junagadh
Guj. Pin - 362001 |
| 6. Correspondence address | : Same as above |
| 7. Telephone & Fax numbers | : (0285) 2622962 Fax : (0285) 2650427 |
| 8. E-mail ID | : mahasagartravels@gmail.com |
| 9. Names of the Stock Exchanges where security are listed | : Bombay Stock Exchange Limited, Mumbai
The Ahmedabad Stock Exchange Ltd,
The Saurashtra-Kutch Stock Exchange Ltd. |

	No. of shares	% of total issued Capital
10. Issued Capital	: 7,863,500	100.00%
11. Listed Capital (Exchange-wise)	: 7,863,500	100.00%
12. Held in Dematerialised form with CDSL	: NIL	0.00%
13. Held in Dematerialised form with NSDL	: <u>2,797,200</u>	<u>35.57%</u>
14. Shares in Physical	: <u>5,066,300</u>	<u>64.43%</u>
15. Total Nos. of shares (12 + 13 + 14)	: <u>7,863,500</u>	<u>100.00%</u>
	=====	=====

16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) : **There is no difference**

17. Certifying the details of changes in share capital during the quarter under



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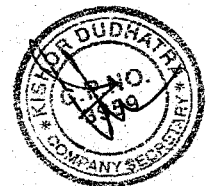
consideration as per table below:

Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,
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THERE IS NO CHANGE IN THE SHARE CAPITAL during the quarter October to December 2011

***Right, Bonus, pref.issue, amalgamation, buy-back, forfeiture, reduction etc.

18. Register of members is updated (if not, updated upto which date) : Yes
19. Reference of previous quarter with regard to excess dematerialised shares, if any : Nil
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : N.A.
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : N.A.
22. Name, Telephone and Fax No. of Compliance Officer : Mr. Amit G. Pande
(w.e.f 09.05.2009)
Ph. (0285) – 2622962
Fax : (0285) 2650427
23. Name, address, Telephone and Fax No. of Auditor/Secretary in wholetime Practice : Kishor S. Dudhatra
101, Shanti Arcade, Nr.Akash -3
132 Ft. Ring Road, Naranpura
Ahmedabad – 380013
M. 9825012960,
24. Appointment of Common Agency for Share Registry work, Name & address : M/s Linc Initime (India) Pvt. Ltd.,
211, Sudarshan complex,
2nd Floor,
Nr. Mithakhal Under Bridge,
Navarangpura,
Ahmedabad- 380009
Tel:(079) 26465179,
Fax(079) - 26465179



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Company Secretaries

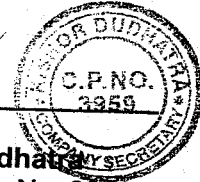
B.B.A., F.C.S.

25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) : *

AHMEDABAD

DATE: 17th January 2012

Signature of the
Company Secretary



Nam : **Kishor S. Dudhatra**
ACS. : 12439 C.P. No; 3959

Kishor Dudhatra

Company Secretaries

B.B.A., F.C.S.

TO
THE BOARD OF DIRECTORS,
MAHASAGAR TRAVELS LTD.

CERTIFICATE

QUARTER : October/December, 2011

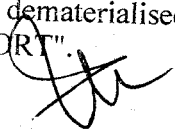
I have examined the Register of Members, and other records/documents maintained by M/s. MAHASAGAR TRAVELS LIMITED, (hereinafter referred to as "the company") for issuing this certificate in accordance with Circular No. D&CC/ FITTC/CIR-16/2002 dated December 31, 2002, of SECURITIES AND EXCHANGE BOARD OF INDIA.

The company has appointed M/s. Linc Intime (India) Pvt. Ltd., Ahmedabad, as Registrar and Share Transfer Agent.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as may be considered necessary, I hereby certify that the Equity Shares of the company are dematerialised. The other particulars are given in the Annexure "SECRETARIAL AUDIT REPORT".

Date : 17.01.2012

Place: Ahmedabad


KISHOR DUDHATRA
COMPANY SECRETARY IN WHOLE-TIME PRACTICE
ACS NO. 12439 C.P. No. 3959



101, 1st Floor, Shanti Arcade, 132 Ft. Ring Road, Nr. Akash-III, Naranpura, Ahmedabad - 380 013.
Tele-fax : 30072033 / 34. 99251 71083 M. 98250 12960 • Email : dkishor_1966@yahoo.co.in