

KISHOR DUDHATRA

Company Secretary
B.B.A., F.C.S.

B-314, Gopal Palace, Opp. Ocean Park, Near Shiromani Complex, Shivrangani,
Nehrunagar Road, Ahmedabad-380015.

Phone: (O) 27430594 / 595,

(Mobile) 98250 12960.

SECRETARIAL AUDIT REPORT

(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 31st December, 2015
2. ISIN : INE007G01014
3. Face value : Rs.10/-each
4. Name of the company : **MAHASAGAR TRAVELS LIMITED**
5. Registered Office address : Mahasagar House Jayshree Talkies Raod,
Kalwa Chowk, Junagadh
Guj. Pin - 362001
6. Correspondence address : Same as above
7. Telephone & Fax numbers : (0285) 2622962, Fax: (0285) 2650427
8. E-mail ID : mahasagartravels@gmail.com
9. Names of the Stock Exchanges Where security are listed : Bombay Stock Exchange Limited, Mumbai
The Ahmedabad Stock Exchange Ltd,
The Saurashtra-Kutch Stock Exchange Ltd.

No. of shares% of total issued Capital

- | | | |
|---|--------------------------|---------|
| 10. Issued Capital | : 7,863,500 | 100.00% |
| 11. Listed Capital (Exchange-wise) | : 7,863,500 | 100.00% |
| 12. Held in Dematerialized form with CDSL | : NIL | 0.00% |
| 13. Held in Dematerialized form with NSDL | : 3933150 | 50.02% |
| 14 Shares in Physical | : 3930350 | 49.98% |
| 15. Total No, of shares (12 + 13 + 14) | 7,863,500 | 100.00% |
| | ===== | ===== |
| 16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) | : There is no difference | |



A handwritten signature in black ink, appearing to be 'Kishor Dudhatra', written over the circular stamp.

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17. Certifying the details of changes in share capital during the quarter under
Consideration as per table below:

Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,
There Is No Change In The Share Capital during the quarter October, 2015 to December, 2015						

***Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.

18. Register of members is updated : Yes
(If not, updated up to which date)
19. Reference of previous quarter with regard : N.A.
to excess dematerialized shares, if any
20. Has the company resolved the matter : N.A.
mentioned in point No.19 above in the
current year ? if not, reasons why?
21. Mention total No. of request confirmed : N.A.
after 21 days and pending beyond 21 days
with reasons for delay.
22. Name, Telephone and Fax No. of : Khushbu N. Sheth
Compliance Officer
A-11, Ushakiran Appt., Talav
Gate, Junagadh (M): 9409081957
Appointment w.ef. 01/10/2015
23. Name, address, Telephone and Fax No. : Kishor S. Dudhatra
of Auditor/Secretary in whole time Practice
B-314, Gopal Palace, Opp.Ocean
Park, Near Shiromani Complex,
Shivranjani, Nehrunagar Road,
Ahmedabad-380015.
M. 9825012960
24. Appointment of Common Agency for : M/s Link In time (India) Pvt. Ltd.,
Share Registry work, Name & address
303, Shopper's Plaza, - V, Opp
Municipal Market , Off C G Road,
Navrangpura , Ahmedabad -
380009 Tel:(079) 26465179,,
Fax (079) - 26465179



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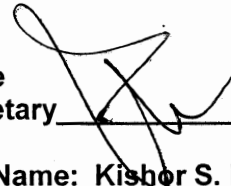
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25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIER
Company, delisting from SE, Change of name etc.) : *

AHMEDABAD

Signature of the
Company Secretary



DATE: 11TH January, 2016

Name: Kishor S. Dudhatra
FCS: 7236 C.P. No; 3959

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TO
THE BOARD OF DIRECTORS,
MAHASAGAR TRAVELS LTD.

CERTIFICATE

QUARTER: ENDING ON 31st DECEMBER, 2015

I have examined the Register of Members, and other records/documents maintained by M/s. MAHASAGAR TRAVELS LIMITED, (hereinafter referred to as "the company") for issuing this certificate in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, of SECURITIES AND EXCHANGE BOARD OF INDIA.

The company has appointed M/s. Link in time (India) Pvt. Ltd., Ahmedabad, as Registrar and Share Transfer Agent.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as may be considered necessary, I hereby certify that the Equity Shares of the company are dematerialized. The other particulars are given in the Annexure "SECRETARIAL AUDIT REPORT".

Date: 11.01.2016

Place: Ahmedabad



KISHOR DUDHATRA
COMPANY SECRETARY IN WHOLE-TIME PRACTICE
FCS NO. 7236 C.P. No. 3959