

KISHOR DUDHATRA

Company Secretary
B.B.A., F.C.S.

B-314, Gopal Palace, Opp. Ocean Park, Near Shiromani Complex, Shivranjani,
Nehrunagar Road, Ahmedabad-380015.

Phone: (O) 27430594 / 595,

(Mobile) 98250 12960.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 30TH September, 2018
 2. ISIN : INE007G01014
 3. Face value : Rs.10/-each
 4. Name of the company : **MAHASAGAR TRAVELS LIMITED**
 5. Registered Office address : Mahasagar House Jayshree Talkies Raod,
Kalwa Chowk, Junagadh
Guj. Pin - 362001
 6. Correspondence address : Same as above
 7. Telephone & Fax numbers : (0285) 2622962, Fax: (0285) 2650427
 8. E-mail ID : mahasagartravels@gmail.com
 9. Names of the Stock Exchanges : BSE Ltd, Mumbai
Where security are listed
- | | No. of shares | % of total issued Capital |
|--|---------------|---------------------------|
| 10. Issued Capital | 7,863,500 | 100.00% |
| 11. Listed Capital (Exchange-wise) | 7,863,500 | 100.00% |
| 12. Held in Dematerialized form
with CDSL | NIL | 0.00% |
| 13. Held in Dematerialized form
with NSDL | 4,011,550 | 51.01% |
| 14 Shares in Physical | 3,851,950 | 48.99% |
| 15. Total No. of shares (12 + 13 + 14) | 7,863,500 | 100.00% |
| | ===== | ===== |
16. Reasons for difference, if any
between (10 & 11), between
(10 & 15) and between (11&15) : **There is no difference**

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17. Certifying the details of changes in share capital during the quarter under
Consideration as per table below:

Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,
There Is No Change In The Share Capital during the quarter July to September, 2018						

***Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.

18. Register of members is updated : Yes
(If not, updated up to which date)
19. Reference of previous quarter with regard : N.A.
to excess dematerialized shares, if any
20. Has the company resolved the matter : N.A.
mentioned in point No.19 above in the
current year ? if not, reasons why?
21. Mention total No. of request confirmed : N.A.
after 21 days and pending beyond 21 days
with reasons for delay.
22. Name, Telephone and Fax No. of : Khushbu N. Sheth
Compliance Officer : A-11, Ushakiran Appt., Talav
Gate, Junagadh (M): 9409081957
Appointment w.ef. 01/10/2015
23. Name, address, Telephone and Fax No. : Kishor S. Dudhatra
of Auditor/Secretary in whole time Practice : B-314, Gopal Palace, Opp.Ocean
Park, Near Shiromani Complex,
Shivranjani, Nehrunagar Road,
Ahmedabad-380015.
M. 9825012960
24. Appointment of Common Agency for : M/s Link In time (India) Pvt. Ltd.,
Share Registry work, Name & address : 303, Shopper's Plaza, - V, Opp
Municipal Market , Off C G Road,

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Navrangpura , Ahmedabad -
380009 Tel:(079) 26465179,,
Fax (079) - 26465179

25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR
Company, delisting from SE, Change of name etc.) : *

AHMEDABAD

Signature of the
Company Secretary _____



DATE: 11th October, 2018

Name: Kishor S. Dudhatra
FCS: 7236 C.P. No; 3959

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TO
THE BOARD OF DIRECTORS,
MAHASAGAR TRAVELS LTD.

CERTIFICATE

QUARTER: ENDING ON 30th SEPTEMBER, 2018

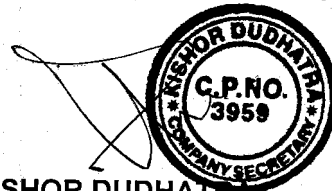
I have examined the Register of Members, and other records/documents maintained by M/s. MAHASAGAR TRAVELS LIMITED, (hereinafter referred to as "the company") for issuing this certificate in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, of SECURITIES AND EXCHANGE BOARD OF INDIA.

The company has appointed M/s. Link in time (India) Pvt. Ltd., Ahmedabad, as Registrar and Share Transfer Agent.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as may be considered necessary, I hereby certify that the Equity Shares of the company are dematerialized. The other particulars are given in the Annexure "RECONCILIATION OF SHARE CAPITAL AUDIT REPORT".

Date: 11.10.2018

Place: Ahmedabad



KISHOR DUDHATRA
COMPANY SECRETARY IN WHOLE-TIME PRACTICE
FCS NO. 7236 C.P. No. 3959

KISHOR DUDHATRA

Company Secretary
B.B.A., F.C.S.

**B-314, Gopal Palace, Opp. Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road,
Ahmedabad-380015**

Phone: (O) 40041451, (Mobile) 98250 12960
e-mail: ksdudhatra@yahoo.com

To,
The Board of Directors,
MAHASAGAR TRAVELS LIMITED
Mahasagar House Jayshree Talkies Road,
Kalwa Chowk, Junagadh-362001


**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS
AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015
(LISTING REGULATIONS)**

FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2018

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to MAHASAGAR TRAVELS LIMITED maintained by LINK INTIME INDIA PVT LTD (Ahmedabad Branch) 303, Shopper's Plaza, - V, Opp Municipal Market , Off C G Road, Navrangpura, Ahmedabad – 380009 pertaining to transfer of Equity Shares of the Company for the period from 1st April, 2018 to 30th September, 2018, for the purpose of issuing a Certificate as per Regulation 40(9) SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015 (Listing Regulations) entered into by MAHASAGAR TRAVELS LIMITED with BSE and based on the information provided by the Company, I hereby certify that the company has delivered during half year ended on 30th September, 2018.

- (A) Share Certificate relating to the transfer of Shares received during the period from 1st April, 2018 to 30th September, 2018 as entered in the Memorandum of Transfers have been issued within thirty days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.
- (B) Any other information, if applicable: NIL

Date: 11.10.2018
Place: Ahmedabad



KISHOR DUDHATRA
Company Secretary
FCS - 7236
C.P. No. 3959